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3/26/07  
Electronically

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*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

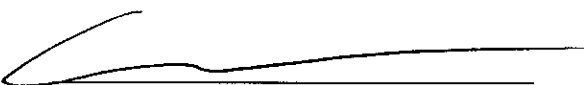
In re:	) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
Debtor	)
In re:	) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
Debtor	)
In re:	) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
Debtor	)
In re:	) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
Debtor.	)
In re:	) BK-S-06-10729-LBR
USA SECURITIES, LLC,	) Chapter 11
Debtor.	)
Affects	) Original:
<input type="checkbox"/> All Debtors	) Date: March 15, 2007
<input type="checkbox"/> USA Commercial Mortgage Co.	) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC	)
<input type="checkbox"/> USA Capital Realty Advisors, LLC	) Continued:
<input type="checkbox"/> USA Capital Diversified Trust Deed	) Date: April 26, 2007
<input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC	) Time: 9:30 a.m.
	)

**NOTICE OF ENTRY OF STIPULATION AND ORDER TO CONTINUE HEARING**  
**ON DEBTOR'S RESERVE DISCLOSURE FOR POST-EFFECTIVE DATE**  
**USA CAPITAL FIRST TRUST DEED FUND, LLC**  
**(AFFECTS USA CAPITAL FIRST TRUST DEED FUND LLC)**

1 PLEASE TAKE NOTICE that a Stipulation and Order to Continue Hearing on Debtor's  
2 Reserve Disclosure for Post-Effective Date USA Capital First Trust Deed Fund, LLC (Affects  
3 USA Capital First Trust Deed Fund, LLC) was entered on March 26, 2007, a true and correct  
4 copy of which is attached hereto.  
5

6 DATED this 26<sup>th</sup> day of March, 2007.

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26



Entered on Docket  
March 26, 2007

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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*Counsel for the Official Committee of Equity Security Holders of  
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )  
☐ All Debtors ) **Original:**  
☐ USA Commercial Mortgage Co. ) DATE: March 15, 2007  
☐ USA Securities, LLC ) TIME: 9:30 a.m.  
☐ USA Capital Realty Advisors, LLC )  
☐ USA Capital Diversified Trust Deed ) **Continued:**  
☒ USA First Trust Deed Fund, LLC ) DATE: April 26, 2007  
TIME: 9:30 a.m.

**STIPULATION AND ORDER TO CONTINUE HEARING ON DEBTOR'S RESERVE DISCLOSURE FOR POST-EFFECTIVE DATE USA CAPITAL FIRST TRUST DEED FUND, LLC (AFFECTS USA CAPITAL FIRST TRUST DEED FUND LLC)**

The Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF Committee") appointed in the above-captioned bankruptcy cases (the "Chapter 11 Cases"); and USA Capital First Trust Deed Fund, LLC ("Debtor") hereby stipulate as follows (the "Stipulation"):

WHEREAS on February 27<sup>th</sup>, 2007, in connection with the "Second Joint Motion for Order for Implementation of Confirmed Plan" [DE #2869], Debtor filed its reserve disclosure for services to be performed by its professionals on behalf of post-Effective Date FTDF [DE #2913] (the "Reserve Disclosure");

WHEREAS on February 28, 2007, the FTDF Committee filed a response to Debtor's Reserve Disclosure [DE #2921];

WHEREAS at the hearing held on March 1, 2007 on the Debtors' Second Motion for Order for Implementation of Confirmed Plan, the Court granted the motion, but continued the hearing on the Reserve Disclosure to March 15, 2007 at 9:30 a.m.;

WHEREAS on March 14, 2007, the parties lodged a Stipulation and Order with the Court continuing the hearing on the Reserve Disclosure to the March 27, 2007 Omnibus Hearing Date, which Stipulation and Order was entered on the Court's docket on March 16, 2007 [DE #3102];

WHEREAS the FTDF Committee and Debtor have agreed to further continue the hearing on the Reserve Disclosure in order to evaluate whether the parties can come to an agreement as to the issues raised thereby;

NOW THEREFORE, the FTDF Committee and Debtor hereby stipulate and agree that

1 the hearing on the Reserve Disclosure is hereby continued to next Omnibus Hearing Date set  
2 for April 26, 2007 at 9:30 a.m.

3 DATED this 23rd day of March, 2007.

4  
5 **SHEA & CARLYON, LTD.**

**RAY QUINNEY & NEBEKER P.C.**

6 

/s/ Lenard E. Schwartzer

8 JAMES PATRICK SHEA  
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ANNETTE W. JARVIS  
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13 and

and

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21 *Equity Security Holders of*  
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*Counsel for Debtors and Debtors-in-  
Possession*